

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>American Titanium Works LLC</u>	
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	<u>26-0876190</u>	
4. Debtor's address	Principal place of business <u>5315 N. Clark, Unit 329</u> <u>Chicago, IL 60640</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>N/A</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor

American Titanium Works LLC

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3314

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply:**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- No.
- Yes.

District	When	Case number	Case number
District	When	Case number	Case number

Debtor	American Titanium Works LLC		Case number (if known)						
		Name							
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.							
<p>List all cases. If more than 1, attach a separate list</p> <table border="0"> <tr> <td>Debtor</td> <td>Relationship</td> </tr> <tr> <td>District</td> <td>Case number, if known</td> </tr> <tr> <td>When</td> <td></td> </tr> </table>				Debtor	Relationship	District	Case number, if known	When	
Debtor	Relationship								
District	Case number, if known								
When									
11. Why is the case filed in this district?		<i>Check all that apply:</i> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 							
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?		<ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. <p>Why does the property need immediate attention? (Check all that apply.)</p> <ul style="list-style-type: none"> <input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____ <input type="checkbox"/> It needs to be physically secured or protected from the weather. <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). <input type="checkbox"/> Other _____ <p>Where is the property? _____ Number, Street, City, State & ZIP Code</p> <p>Is the property insured?</p> <ul style="list-style-type: none"> <input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____ 							
<p>Statistical and administrative information</p> <p>13. Debtor's estimation of available funds</p> <p><i>Check one:</i></p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors. <input type="checkbox"/> After any administrative expenses are paid, no funds will be available to unsecured creditors. 									
14. Estimated number of creditors		<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000					
15. Estimated Assets		<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion					
16. Estimated liabilities		<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion					

Debtor

American Titanium Works LLC

Name

Case number (*if known*)

\$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

American Titanium Works LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

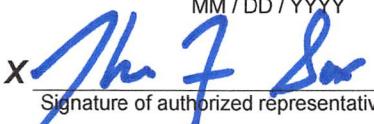
I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

5-1-24

MM / DD / YYYY



Signature of authorized representative of debtor

Title CEO

Thomas F. Sax

Printed name

18. Signature of attorney

/s/ Mark L. Radtke

Signature of attorney for debtor

Date 05/01/2024

MM / DD / YYYY

Mark L. Radtke

Printed name

FOLEY & LARDNER LLP

Firm name

321 N. Clark Street

Suite 3000

Chicago, IL 60654

Number, Street, City, State & ZIP Code

Contact phone 312-832-4500

Email address mradtke@foley.com

6275738 IL

Bar number and State

01/2012

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

IN RE:)
American Titanium Works LLC) Chapter 11
) Bankruptcy Case No.
)
Debtor(s))

**DECLARATION REGARDING ELECTRONIC FILING
PETITION AND ACCOMPANYING DOCUMENTS**

DECLARATION OF PETITIONER(S)

A. [To be completed in all cases]

I(We), Thomas F. Sax, the undersigned debtor(s), corporate officer, partner, or member hereby declare under penalty of perjury that (1) the information I(we) have given my (our) attorney is true and correct; (2) I(we) have reviewed the petition, statements, schedules, and other documents being filed with the petition; and (3) the document's are true and correct.

B. [To be checked and applicable only if the petition is for a corporation or other limited liability entity.]

I, Thomas F. Sax, the undersigned, further declare under penalty of perjury that I have been authorized to file this petition on behalf of the debtor.

Thomas F. Sax

Printed or Typed Name of Debtor or Representative

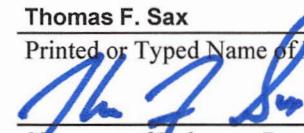
Signature of Debtor or Representative

Date

Printed or Typed Name of Joint Debtor

Signature of Joint Debtor

Date


5-1-24

Fill in this information to identify the case:

Debtor name **American Titanium Works LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known): _____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AET Partners 24/25 The Shard 32 London Bridge Street LONDON UK SE1 9SG	Attila Kadikoy akadikoy@gmail.com 27-82-970-9643	Professional Services				\$111,500.00
American Defense International, Inc. 1101 K St NW, #850 Washington, DC 20005	Van Hipp vhipp@americandefense.net 202-589-0020	Professional Services	Disputed			\$150,000.00
Erigo Technologies LLC 850 Cayuga Heights Rd. Ithaca, NY 14850	Nabil Elkouh nabil.elkouh@erigo.com 603-398-3342	Professional Services				\$819,634.99
Financial Relations, Inc. 5315 N. Clark St., Unit 329 Chicago, IL 60640	Thomas Sax tsax@frichicago.com 312-659-6273	Unsecured Loan				\$115,937.00
H&M Company, Inc. 50 Security Drive Jackson, TN 38305	Chris Carroll ccarroll@hmcompany.com 731-664-6300	Unsecured Loan				\$649,970.00
Haynesworth, Sinkler, Boyd 1201 Main Street 22nd Floor Columbia, SC 29201	Gary Morris gmorris@hsblawfirm.com 803-779-3080	Professional Services				\$140,078.82
InvestSC Inc. 1201 Main Street, Suite 1600 Columbia, SC 29201	Harry Huntley hhuntley@investsc.org 803-737-0628	Unsecured Loan				\$273,458.00

Debtor American Titanium Works LLC
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated,	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
KFW IPEX Bank GmbH Palmengartenstrasse 5-9 Frankfurt Germany 60325	Stefan Eitel stefan.eitel@kfw.de +49 (69) 7431-4721	Professional Services				\$65,000.00
Lindsay Holdings LLC 1100 Metropolitan Avenue, #209 Charlotte, NC 28204	Hal Lindsay hlindsay@carolina.rr.com 704-299-1744	Unsecured Loan				\$218,102.00
Logan & Associates Ltd. 600 Central Avenue, Suite 275 Highland Park, IL 60035	Andrew Logan alogan@logancpa.com 847-431-1650	Professional Services				\$296,579.64
Mike Maling 951 Mount Vernon Avenue Lake Forest, IL 60045	Mike Maling m-maling@northwestern.edu 847-917-0855	Unsecured Loan				\$334,959.00
Mizuho Americas 1271 6th Avenue New York, NY 10020-1104	212-282-3000	Trade Debt	Disputed			\$412,500.00
New York Titanium 300 Winston Dr., Apt. 1023 Cliffside Park, NJ 07010	Mark Kaplan muk22@icloud.com 917-774-2832	Professional Services				\$93,000.00
Norman Jackson 27540 Hickory Blvd. Bonita Springs, FL 34134	Norman Jackson jaksnnorm@aol.com 330-323-3837	Unsecured Loan				\$119,388.00
SC Launch 1000 Catawba Street Columbia, SC 29201	Lee Macilwinew lee.macilwinew@scra.org 803-799-4070	Unsecured Loan				\$975,693.00
Sean Platt 14947 Outlook Lane Overland Park, KS 66223	Sean Platt sean.m.platt@smithbarney.com 913-269-8787	Unsecured Loan				\$65,754.00
SMS Group GmbH Eduard-Scholeman mstrasse 4 D40237, Dusseldorf Germany	Jens Haupt jensoliver.haupt@sms-group.com 412-736-9395	Customer Deposit				\$6,012,733.00

Debtor American Titanium Works LLC
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated,	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tronox LLC 263 Tresser Blvd., #1100 Stamford, CT 06901	Steven Grossman steven.grossman@tronox.com 310-277-1226	Loan	Disputed	\$14,016,873.60	\$0.00	\$14,016,873.60
UCAN 225 S. Pleasantburg Dr., Suite C-15 Greenville, SC 29607	Matt Dunbar matt@venturesouth.vc 864-320-1690	Unsecured Loan				\$897,418.00
Winston & Strawn 35 West Wacker Drive Chicago, IL 60601-9703	Andrew McDonough amcdonough@winston.com 312-558-5600	Professional Services				\$364,317.04

Fill in this information to identify the case:

Debtor name **American Titanium Works LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

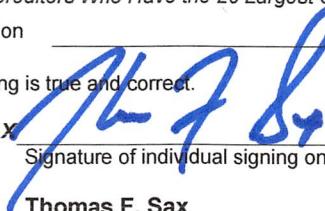
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5-1-24


Signature of individual signing on behalf of debtor

Thomas F. Sax

Printed name

CEO

Position or relationship to debtor

**UNANIMOUS WRITTEN CONSENT
OF THE MANAGER OF
AMERICAN TITANIUM WORKS LLC**

Dated: April 24, 2024

The undersigned, being all of the members of the Board of Directors of American Titanium Works, Inc., a Delaware corporation, in its capacity as Manager (the "Manager") of AMERICAN TITANIUM WORKS LLC, a Delaware limited liability company (the "Company"), waive the notice, calling, and holding of a special meeting of the Board and, in accordance with Section 141(f) of the Delaware General Corporation Law, 8 Del. C. §101, *et seq.*, do hereby consent to, adopt, authorize, and approve the following resolutions and the actions specified therein:

WHEREAS, the Company and Tronox, LLC, a Delaware limited liability company ("Tronox"), entered into a loan transaction pursuant to a certain Loan Agreement dated as of August 15, 2018 (as amended, the "Loan Agreement"); and

WHEREAS Tronox has delivered a notice of default to the Company in connection with the Loan Agreement and has attempted to initiate a Uniform Commercial Code sale of the assets of the Company; and

WHEREAS, as a result of the receipt of the notice of default and initiation of a Uniform Commercial Code sale of assets, the Company intends to pursue bankruptcy proceedings.

NOW, THEREFORE, BE IT RESOLVED that Company shall file bankruptcy proceedings,

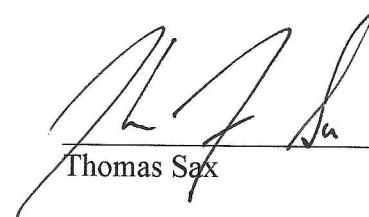
BE IT FURTHER RESOLVED, that the law firm Foley & Lardner be and is hereby engaged, appointed, and designated by the Company as its attorneys to represent the Company in any bankruptcy proceedings upon the terms and conditions set forth in the engagement agreement submitted by the Foley & Lardner and executed by the Company; and

BE IT FURTHER RESOLVED, that Thomas F. Sax, the Chief Executive Officer of the Manager, is hereby authorized to execute and deliver engagement agreements, waiver conflicts, and all other documents that he may in his sole discretion deem advisable, necessary, expedient, convenient, or proper in connection with the Company's legal representation in any bankruptcy action.

The effective date of this Unanimous Written Consent is April 24, 2024, and a copy thereof shall be placed in the records of the Company as a Unanimous Written Consent of the Manager, effective as of such date.

[signature page follows]

IN WITNESS WHEREOF, the undersigned, being all of the members of the Board of Directors of American Titanium Works, Inc., the Manager of the Company, have executed this Unanimous Written Consent as of the date first written above, it being confirmed by each director that this Unanimous Written Consent may be executed in counterparts, all of which taken together shall constitute a single instrument, and may be delivered via facsimile, electronic mail or any electronic signature complying with the U.S. federal ESIGN Act of 2000. e.g., www.docusign.com) or other transmission method, and any counterpart so delivered shall be deemed to have been duly and validly delivered and be valid and effective for all purposes.



Thomas Sax



Nabil Elkouh

**United States Bankruptcy Court
Northern District of Illinois**

In re **American Titanium Works LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Andrew G. Logan 600 Central Ave. Suite 275 Highland Park, IL 60035		1,250.000000	0.738928%
Bennet Scott May 105 N Thetford Rd Lyme, NH 03768		500	0.295571%
Brian Kurtz 496 Island Walk Way Mt. Pleasant, SC 29464		4,000.000000	2.364571%
David J Gelfand 930 Vernon Glencoe, IL 60022		96.955843	0.057315%
Derek Locke 12608 Pawnee Lane Leawood, KS 66209		288.153262	0.170340%
E. Scott Jackson Trustee of the E. Scott 2863 Sombrero Drive Bonita Springs, FL 34135		9254.031961	5.470453%
Gary Kneisel 7510 NW McDonald Circle Corvallis, OR 97330		4,000.000000	2.364571%
GJR Leasing Corporation 999 Oakmont Plaza Drive Westmont, IL 60559		202.125000	0.119485%
Golden Vista Holdings 2135 Fairway Court St. Charles, IL 60174		202.125000	0.119485%
Gordon Willett Trust 17111 E. Jefferson Ave. Apt. 19 Grosse Pointe, MI 48230		9000	5.320284%
H&M Company (1st) 50 Security Drive Jackson, TN 38305		808.500000	0.477939%

In re: **American Titanium Works LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Immell, Gregory S. 12 Nottingham Drive Lincolnshire, IL 60069		30.318750	0.017923%
InvestSC, Inc. 1201 Main Street Columbia, SC 29201		1,097.905172	0.649019%
Kenton Family Irrevocable Trust 101 Willow Brook Drive Wayland, MA 01778		3375	1.995107%
Larry Oberman 2490 NW 66th Drive Boca Raton, FL 33496		1,277.243976	0.755033%
Laura L. Abzal 3016 Art Schultz Drive Plainfield, IL 60586-8616		250.000000	0.147786%
LeRoy C. Prichard 639 Birch Vieew Drive Matthews, NC 28105		4,175.000000	2.468021%
Lindsay Holdings LLC 1100 Metropolitan Ave. #209 Charlotte, NC 28204		8,453.123715	4.997002%
Lindsay Management LLC 1100 Metropolitan Ave. #209 Charlotte, NC 28204		13,080.000000	7.732146%
Maling, Mike 951 Mount Vernon Ave. Lake Forest, IL 60045		1,188.290765	0.702449%
Marc A. Kenton Revocable Trust 101 Willow Brook Drive Wayland, MA 01778		1687.5	0.997553%
Mark Kaplan 300 Winston Dr. Apt. 1023 Cliffside Park, NJ 07010		2,705.742760	1.599480%

In re: American Titanium Works LLC

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mary L. Kenton Revocable Trust 101 Willow Brook Drive Wayland, MA 01778	1687.5		0.997553
Mullins, Edward J. 214 Bridle Path Circle Oak Brook, IL 60523	151.593750		0.089614%
Norman Jackson 4230 Lake Forrest Dr. Unit 811 Bonita Springs, FL 34134	1,509.758890		0.892483%
Olive Branch Partners 50 Security Drive Jackson, TN 38305	303.187500		0.179227%
Patrick C. McGwire 52 Howards Lane London, UK SW15 6QF	500.000000		0.295571%
Randi Nell Sax Weaver Children's Gift Tr 1816 Sunnyside Circle Northbrook, IL 60062	2,000.000000		1.182285%
Reynolds, Thomas C. and Lori (Joint Tenants) 1100 Jorie Blvd. Suite 364 Oak Brook, IL 60523	121.275000		0.071691%
Reynolds, Thomas C. and Sherlyn (Joint Tenants) 1100 Jorie Blvd. Suite 364 Oak Brook, IL 60523	80.850000		0.047794%
Richard Edward Otto Dykast Jean Ann Dyka 201 Rocky Slope Road, Apt. 1604 Greenville, SC 29607	9000		5.320284%
Sally M. Britton Revocable Trust 22 Indigo Lane Essex Junction, VT 05452	500		0.295571%
Samuel Wm. And Renee Sax Trust c/o Adela Cepeda 229 E. Lake Shore Dr., #3W Chicago, IL 60611	11958		7.068884%

In re: American Titanium Works LLC

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Samuel Wm. Sax 237 E. Delaware, Apt. 12A Chicago, IL 60611	2000		1.182285%
Saporito, Charles J. Trust dtd 6/9/94 99 Briarwood Circle Oak Brook, IL 60523	151.593750		0.089614%
Saporito, Sheila A. Trust dtd 6/9/94 99 Briarwood Circle Oak Brook, IL 60523	151.593750		0.089614%
Schmitz, William G. 1010 S. Hamlin Ave. Park Ridge, IL 60068	101.062500		0.059742%
Sean Platt 14947 Outlook Lane Overland Park, KS 66334	257.834512		0.152417%
Sebastian Sax Supplemental Needs Trust 600 Central Ave., #275 Highland Park, IL 60035	6489.75		3.836368%
SMS Siemag 100 Sandusky St. Pittsburgh, PA 15212	2,423.008161		1.432344%
Stewart E. Schwartz Decendant's Gift Tr 1650 W. Division St. Unit A Chicago, IL 60622	1,000.000000		0.591143%
Stuart Schwartz 1650 W. Division St., Unit A Chicago, IL 60622	8000		4.729142%
The Elkouh Children's Irrevocable Trust 850 Cayuga Heights Rd. Ithaca, NY 14850	6854.05		4.051722%
The Elkouh Grandchildren's Irrevocable Trust 850 Cayuga Heights Rd. Ithaca, NY 14850	2937.45		1.736452%

In re: American Titanium Works LLC

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
The Nabil A. Elkouh Revocable Trust 850 Cayuga Heights Rd. Ithaca, NY 14850	13312.332821		7.869488%
Thomas F. Sax 3091 Summit Highland Park, IL 60035	16030.581374		9.476361%
Thomas W. Nelson 15618 Eddington Way Apple Valley, MN 55124	1,250.000000		0.738928%
Tronox Ltd. 3301 Northwest 150th St. Oklahoma City, OK 73134	12,721.344354		7.520131%
Walsh, John R. III, Trustee of the John 659 Bridge Way N Naples, FL 34108-2745	101.062500		0.059742%
William B Zingg 14935 Out Overland Park, KS 66233	148.048793		0.087518%
William R. Baschnagel 1900 Cattle Drive Prosper, TX 75078	500		0.295571%

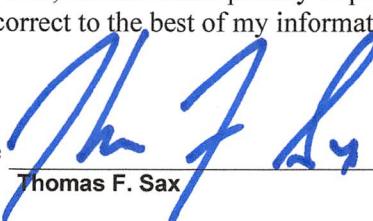
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

5-1-24

Signature



Thomas F. Sax

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
Northern District of Illinois

In re American Titanium Works LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for American Titanium Works LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

05/01/2024

Date

/s/ Mark L. Radtke

Mark L. Radtke

Signature of Attorney or Litigant
Counsel for American Titanium Works LLC
FOLEY & LARDNER LLP
321 N. Clark Street
Suite 3000
Chicago, IL 60654
312-832-4500 Fax:312-832-4700
mradtke@foley.com

United States Bankruptcy Court
Northern District of Illinois

In re American Titanium Works LLC

Debtor(s)

Case No.

Chapter

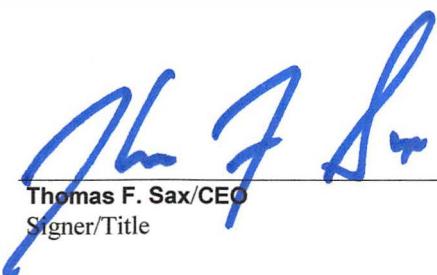
11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 48

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: 5-1-24


Thomas F. Sax/CEO
Signer/Title

AET Partners
Attn: Attila Kadikoy
24/25 The Shard
32 London Bridge Street LONDON
UK SE1 9SG

American Defense
International, Inc.
Attn: Van Hipp
1101 K St NW, #850 Washington,
DC 20005

American Titanium Works, Inc.
5315 N. Clark St., Unit 329
Chicago, IL 60640

Barnes & Thornburg, LLP
1 North Wacker Drive
Suite 4400
Chicago, IL 60606-2833

Battery Consulting Services
850 Cayuga Heights Road
Ithaca, NY 14850-1043

BP Barber
128 Millport Circle
Suite 100
Greenville, SC 29607

Brian Kurtz
P.O. Box 2046
Mount Pleasant, SC 29465

Carding Mill Limited
63 Albany Road
Old Windsor
BERKSHIRE UK SL4 2QD

Deanna L. Koestel
Pashman Stein Walder
Hayden, P.C.
21 Main St., #200
Hackensack, NJ 07601

Derek Locke
1608 Pawnee Lane
Leawood, KS 66209

E. Scott Jackson
28363 Sombrero Drive
Bonita Springs, FL 34135

Ed McCallum
56 Maydell Avenue
Greenville, SC 29607

Erigo Technologies LLC
Attn: Nabil Elkouh
850 Cayuga Heights Rd.
Ithaca, NY 14850

Financial Relations, Inc.
Attn: Thomas Sax
5315 N. Clark St., Unit 329
Chicago, IL 60640

Gary Kneisel
7510 NW McDonald Circle
Corvallis, OR 97330

Gleeds
4 Concourse Parkway
Suite 215
Atlanta, GA 30328

H&M Company, Inc.
Attn: Chris Carroll
50 Security Drive Jackson,
TN 38305

Haynesworth, Sinkler, Boyd
Attn: Gary Morris
1201 Main Street
22nd Floor
Columbia, SC 29201

Houlihan Lokey
245 Park Avenue
20th Floor
New York, NY 10167

InvestSC Inc.
Attn: Harry Huntley
1201 Main Street, Suite 1600
Columbia, SC 29201

Johnson Smith Hibbard Wildman
220 N. Church St.
#4
Spartanburg, SC 29306

Jones Lang LaSalle
200 East Randolph Drive
Chicago, IL 60601

Joseph C. Barsalona II
Pashman Stein Walder Hayden,
P.C.
1007 N. Orange St.,
4th Fl. #183
Wilmington, DE 19801

KFW IPEX Bank GmbH
Palmengartenstrasse 5-9
Frankfurt Germany 60325

KJIS Consulting, LLC
14936 Richvale Drive
La Mirada, CA 90638

Lawrence Oberman
2490 NW 66th Drive
Boca Raton, FL 33496

LeRoy Prichard
639 Birch View Drive Matthews,
NC 28105-0010

Lindsay Holdings LLC
Attn: Hal Lindsay
1100 Metropolitan Avenue, #209
Charlotte, NC 28204

Logan & Associates Ltd.
Andrew Logan
600 Central Avenue, Suite 275
Highland Park, IL 60035

Mark Kaplan
300 Winston Drive, Apt. 1023
Cliffside Park, NJ 07010

Mike Maling
951 Mount Vernon Avenue
Lake Forest, IL 60045

Mizuho Americas
1271 6th Avenue
New York, NY 10020-1104

New York Titanium
Attn: Mark Kaplan
300 Winston Dr., Apt. 1023
Cliffside Park, NJ 07010

Norman Jackson
27540 Hickory Blvd.
Bonita Springs, FL 34134

Pedersen & Houpt
161 N. Clark Street
Suite 2700
Chicago, IL 60601-3224

Retech Systems LLC
100 Henry Station Road Ukiah,
CA 94582

Richard Dykast
201 Rocky Slope Road, Apt 1604
Greenville, SC 29607

Robbins DiMonte
216 West Higgins Road
Park Ridge, IL 60068

SC Launch
Attn: Lee Macilwinew
1000 Catawba Street
Columbia, SC 29201

Sean Platt
14947 Outlook Lane
Overland Park, KS 66223

SMS Group GmbH
Attn: Jens Haupt
Eduard-Scholermanstrasse 4
D40237, Dusseldorf Germany

Steven Grossman
Tronox
410 Park Ave., #1400
New York, NY 10022

Steven R. Jakubowski
Robbins DiMonte, Ltd.
180 N. LaSalle St., #3300
Chicago, IL 60601

Tab K. Rosenfeld
Rosenfield & Kaplan, LLP
1180 Ave. of the Americas, #1920
New York, NY 10036

Thomas F. Sax
3091 Summit
Highland Park, IL 60036

Tronox LLC
Attn: Steven Grossman
263 Tresser Blvd., #1100
Stamford, CT 06901

UCAN
Attn: Matt Dunbar
225 S. Pleasantburg
Dr.
Suite C-15
Greenville, SC 29607

Winston & Strawn
Attn: Andrew McDonough
35 West Wacker Drive
Chicago, IL 60601-9703